

Identifying Other Resources

Below are examples of other resources to explore. This isn't an exhaustive list, but it's a good place to start your research.

- Personal Savings and Investments – savings accounts, brokerage accounts and other assets can supplement your retirement income.
- Health Savings Accounts (HSAs).
- Traditional or Roth Individual Retirement Accounts (IRAs).
- Other Retirement Plans – don't forget to include prior employer retirement plans.
- Real Estate or Personal Property – downsizing or selling your home can offer a source of income during retirement.
- Company Nonqualified Retirement Plans – certain employees participate in supplemental retirement plans that provide benefits beyond IRS limits.
- Continued Employment – many employees plan to keep working during retirement to offset medical costs or supplement income.